

MidCap Financial Acts as Joint Lead Arranger and Syndication Agent for the Senior Financing in support of JMI Equity's Acquisition of The Studer Group, LLC

PRESS RELEASE

BETHESDA, MD October 12, 2011 – MidCap Financial LLC, the nation's leading commercial finance company focused exclusively on middle market healthcare companies, announced today that MidCap served as Joint Lead Arranger and Syndication Agent for the senior secured credit facilities in support of the acquisition of The Studer Group LLC (“Studer Group”) by JMI Equity. MidCap’s Leverage Loan team provides cash flow-based senior secured financing to support investments made by private equity sponsors in high quality, middle-market companies across the United States. JMI Equity provides capital for growth, recapitalizations, acquisitions and buyouts and has over \$2.1 billion of committed capital under management.

Studer Group® works with over 800 healthcare organizations in the U.S. and internationally, teaching them how to achieve, sustain, and accelerate exceptional clinical, operational, and financial outcomes. Studer Group's mission is to change the face of healthcare by creating a better place for employees to work, physicians to practice medicine, and patients to receive care. A recipient of the 2010 Malcolm Baldrige National Quality Award, Studer Group is an outcomes-based healthcare performance improvement firm that coaches hundreds of hospitals, health systems, medical practices, and end-of-life organizations to achieve and sustain clinical results. Collectively, these organizations serve as a national learning lab in which Studer Group harvests, tests, and refines the best practices it shares with others in the industry.

MidCap Financial is a commercial finance company focused on middle market lending in the broad national healthcare industry. MidCap specializes in \$5 million to \$200 million loans. The company is headquartered in Bethesda, MD, with offices in Los Angeles and Chicago, and focuses in four areas:

- Leveraged loans to healthcare companies backed by private equity sponsors;
- Asset Based working capital loans that are collateralized by third-party accounts receivables;
- Life Sciences loans to primarily VC backed biotech, and early stage pharmaceutical and medical device companies; and
- Real Estate loans to senior housing, skilled nursing facilities, and medical office buildings.

Additional information about MidCap Financial can be found at www.midcapfinancial.com

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