



MidCap Financial Provides Financing to Universal SmartComp

BETHESDA, MD, January 31, 2011 – MIDCAP FINANCIAL (“MidCap”), a healthcare focused commercial finance company, announced today that it has provided financing to SmartComp, LLC (dba Universal SmartComp), a portfolio investment of The Riverside Company.

“We are very pleased to establish a relationship with Universal SmartComp and admire the value they bring to their clients,” said Howard Widra, CEO of MidCap. “SmartComp has a talented management team whose leadership has been a key component to SmartComp’s success.” Shannon Vissman, Chairman and CEO of Universal SmartComp added, “We appreciate MidCap’s ability to translate their deep knowledge of the healthcare sector into a solid execution and look forward to a long term relationship with their company.”

MidCap Financial

MidCap Financial is a commercial finance company focused on middle market lending in the broad national healthcare industry. MidCap specializes in \$5 million to \$200 million loans. The company is headquartered in Bethesda, MD, with offices in Los Angeles and Chicago and focuses in four areas:

- Leverage loans to healthcare companies backed by private equity sponsors.
- Working Capital loans to healthcare providers collateralized by third-party accounts receivable and other assets;
- Life Sciences loans, primarily to pharmaceutical, biotech, and medical device companies;
- Real Estate loans to senior housing, skilled nursing facilities, and medical office buildings; and

SmartComp, LLC

Established in 2000 in Washington, PA, SmartComp, LLC is a leading national physical medicine services company in the workers compensation industry, with network locations in all 50 states. SmartComp offers a true clinical solution to its clients that have helped reduce its client's over-utilization, shorten the duration of care and decrease overall costs associated with physical medicine services. SmartComp has accomplished this by utilizing peer to peer communications, proprietary treatment benchmarks and a pricing model specific to physical medicine.

Additional information about MidCap Financial can be found at www.midcapfinancial.com

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