



APOLLO | MIDCAP

Financial Sponsors & Leveraged Finance

EBITDA \$10 million to \$100 million+

1st Lien • 2nd Lien • Unitranche

Select 2018 Transactions

 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Altaris Capital Partners</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Centerbridge Partners</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Zelnick Media Capital</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>ATL Partners / BCI</p>	 <p>Administrative Agent Collateral Agent</p> <p>Kelso Private Equity</p>
 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Flexpoint Ford</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Imperial Capital</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Crestview Capital Partners</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Peak Rock Capital</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Tailwind Capital</p>
 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Waud Capital Partners</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Vista Equity Partners</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>NexPhase Capital</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>GTCR</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Riverside Company</p>
 <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>MidOcean Partners</p>	 <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Lee Equity Partners</p>	 <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Beecken Petty</p>	 <p>Joint Bookrunner Joint Lead Arranger</p> <p>ABRY Partners</p>	 <p>Joint Bookrunner Joint Lead Arranger</p> <p>Audax Capital Partners</p>
 <p>Joint Bookrunner Joint Lead Arranger</p> <p>Snow Phipps</p>	 <p>Joint Bookrunner Joint Lead Arranger</p> <p>Audax Capital Partners</p>	 <p>Joint Bookrunner Joint Lead Arranger</p> <p>Odyssey Investment Partners</p>	 <p>Joint Lead Arranger</p> <p>Frazier Healthcare Partners</p>	 <p>Joint Syndication Agent Joint Documentation Agent</p> <p>Advent International</p>

Representative transactions used in this presentation are provided for illustration purposes only. These transactions represent only certain historical transactions and are not necessarily indicative of future results. Past performance does not guarantee future results.