



# APOLLO | MIDCAP

**Financial Sponsors & Leveraged Finance**

**EBITDA \$10 million to \$100 million+**

**1<sup>st</sup> Lien • 2<sup>nd</sup> Lien • Unitranche**

## Select Food & Beverage Transactions



**Sole Bookrunner  
Sole Lead Arranger  
Administrative Agent**

Peak Rock Capital



**Joint Bookrunner  
Joint Lead Arranger  
Administrative Agent**

MidOcean Partners



\$420,000,000

**Sole Bookrunner  
Sole Lead Arranger  
Administrative Agent**

Centerbridge Partners



\$345,000,000

**Joint Bookrunner  
Joint Lead Arranger  
Administrative Agent**

Kelso Private Equity



\$83,250,000

**Sole Bookrunner  
Lead Arranger  
Administrative Agent**

Insignia Capital Group



\$100,000,000

**Sole Bookrunner  
Lead Arranger  
Administrative Agent**

Insignia Capital Group



**Joint Bookrunner  
Joint Lead Arranger  
Agent - Syndication**

Audax Group



**Joint Bookrunner  
Joint Lead Arranger  
Agent - Syndication**

Audax Group



**Joint Lead Arranger**

Levine Leichtman  
Capital Partners



**Agent - Syndication**

PNC Riverarch



**Agent - Syndication**

Lariat Partners



**Participant**

Snow Phipps

Representative transactions used in this presentation are provided for illustration purposes only. These transactions represent only certain historical transactions and are not necessarily indicative of future results. Past performance does not guarantee future results.