



APOLLO | MIDCAP

Financial Sponsors & Leveraged Finance

EBITDA \$10 million to \$100 million+

1st Lien • 2nd Lien • Unitranche

Select Food & Beverage Transactions



**Sole Bookrunner
Sole Lead Arranger
Administrative Agent**

Peak Rock Capital



**Joint Bookrunner
Joint Lead Arranger
Administrative Agent**

MidOcean Partners



\$420,000,000

**Sole Bookrunner
Sole Lead Arranger
Administrative Agent**

Centerbridge Partners



\$345,000,000

**Joint Bookrunner
Joint Lead Arranger
Administrative Agent**

Kelso Private Equity



\$83,250,000

**Sole Bookrunner
Lead Arranger
Administrative Agent**

Insignia Capital Group



\$100,000,000

**Sole Bookrunner
Lead Arranger
Administrative Agent**

Insignia Capital Group



**Joint Bookrunner
Joint Lead Arranger
Agent - Syndication**

Audax Group



Joint Lead Arranger

Levine Leichtman
Capital Partners



Agent - Syndication

PNC Riverarch



Agent - Syndication

Lariat Partners



Participant

Sterling Partners



Participant

Snow Phipps

Representative transactions used in this presentation are provided for illustration purposes only. These transactions represent only certain historical transactions and are not necessarily indicative of future results. Past performance does not guarantee future results.