



APOLLO | MIDCAP

Financial Sponsors & Leveraged Finance

EBITDA \$10 million to \$100 million+

1st Lien • 2nd Lien • Unitranche

Select Healthcare Transactions

 <p>PUBLICIS HEALTH SOLUTIONS</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Altamont Capital Partners</p>	 <p>\$575,000,000</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Altaris Capital Partners</p>	 <p>AMERIVET VETERINARY PARTNERS</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Imperial Capital</p>	 <p>\$350,000,000</p> <p>Sole Bookrunner Administrative Agent</p> <p>Beecken Petty</p>	 <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Baird Capital</p>
 <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>GTCR</p>	 <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Court Square</p>	 <p>\$170,000,000</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Levine Leichtman Capital Partners</p>	 <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>MTS Partners</p>	 <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>AGIC Capital</p>
 <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>NexPhase Capital</p>	 <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Beecken Petty</p>	 <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Flexpoint</p>	 <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Audax</p>	 <p>Joint Bookrunner Joint Lead Arranger</p> <p>GTCR</p>
 <p>Joint Bookrunner Joint Lead Arranger</p> <p>Frazier Healthcare</p>	 <p>\$102,600,000</p> <p>Joint Lead Arranger</p> <p>Swander Pace</p>	 <p>Joint Lead Arranger</p> <p>Tailwind Capital</p>	 <p>Joint Lead Arranger</p> <p>Pritzker Group</p>	 <p>Lender</p> <p>Altaris Capital Partners</p>

Representative transactions used in this presentation are provided for illustration purposes only. These transactions represent only certain historical transactions and are not necessarily indicative of future results. Past performance does not guarantee future results.