



APOLLO | MIDCAP

Financial Sponsors & Leveraged Finance

EBITDA \$10 million to \$100 million+

1st Lien • 2nd Lien • Unitranche

Select Healthcare Transactions

 <p>\$575,000,000</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Altaris Capital Partners</p>	 <p>AMERIVET VETERINARY PARTNERS</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Imperial Capital</p>	 <p>CLEARWAY PAIN SOLUTIONS INSTITUTE</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>NexPhase Capital</p>	 <p>MAXOR National Pharmacy Services Company</p> <p>\$350,000,000</p> <p>Sole Bookrunner Administrative Agent</p> <p>Beecken Petty</p>	 <p>alpha source inc.</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Baird Capital</p>
 <p>TerSera therapeutics</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>GTCR</p>	 <p>celerion</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Court Square</p>	 <p>CAPSA HEALTH CARE</p> <p>\$170,000,000</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Levine Leichtman Capital Partners</p>	 <p>avadynehealth</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>MTS Partners</p>	 <p>TRC THE RITEDOSE CORPORATION</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>AGIC Capital</p>
 <p>HealthTronics</p> <p>\$147,500,000</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Altaris Capital Partners</p>	 <p>Monte Nido</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Levine Leichtman Capital Partners</p>	 <p>medicus healthcare solutions</p> <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Beecken Petty</p>	 <p>Top Rx</p> <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Flexpoint</p>	 <p>Altasciences CLINICAL RESEARCH</p> <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Audax</p>
 <p>maravai LifeSciences</p> <p>Joint Bookrunner Joint Lead Arranger</p> <p>GTCR</p>	 <p>TCGR PHARMACY WORKFLOW SOLUTIONS</p> <p>Joint Bookrunner Joint Lead Arranger</p> <p>Frazier Healthcare</p>	 <p>CAPTEK Softgel International ENCAPSULATING QUALITY</p> <p>\$102,600,000</p> <p>Joint Lead Arranger</p> <p>Swander Pace</p>	 <p>Edenbridge Pharmaceuticals</p> <p>Joint Lead Arranger</p> <p>Tailwind Capital</p>	 <p>PathGroup Physician Centered. Patient Focused.</p> <p>Joint Lead Arranger</p> <p>Pritzker Group</p>

Representative transactions used in this presentation are provided for illustration purposes only. These transactions represent only certain historical transactions and are not necessarily indicative of future results. Past performance does not guarantee future results.