

FINANCIAL SPONSORS & LEVERAGED FINANCE

Our Approach

- We are a leading Middle Market Financial Sponsors platform providing leveraged loans to leading North American & European companies with strong backing of top private equity firms.
- We underwrite and syndicate Senior Secured 1st Lien and 2nd Lien credit facilities, Unitranche, First/Last Out, and have significant capacity available for all tranches of debt through mezzanine, as well as offering asset based and lender finance debt.
- MidCap Financial provides management or other services for over \$27.8 billion of commitments.*
- MidCap Financial is managed by Apollo Capital Management, L.P., a subsidiary of Apollo Global Management, Inc., pursuant to an investment management agreement. Apollo Global Management, Inc. is one of the world's largest asset managers with approximately \$414.0 billion of assets under management.

Disciplined Investment Strategy

- Superior management teams and sponsorship
- Stable historical cash flows
- Competitive industry positioning and positive industry trends

Investment Criteria

EBITDA Size	\$10.0+ million
Commitment	Up to \$750.0 million
Industries	Healthcare, Business Services, Industrials, Consumer, Retail, Technology, Financial Services, Aerospace, Transportation and Logistics
Structure	1 st Lien, 2 nd Lien, Senior Stretch, Unitranche and Mezzanine
Geography	U.S., Canada and Europe

All assets and commitments as of June 30, 2020.

MidCap Financial refers to MidCap FinCo Designated Activity Company, a private limited company domiciled in Ireland, and its subsidiaries, including MidCap Financial Services, LLC. MidCap Financial Services, LLC provides sourcing, due diligence and portfolio management services to MidCap Financial. MidCap Financial is managed by Apollo Capital Management, L.P., a subsidiary of Apollo Global Management, Inc. Loans to CA residents issued under California Financing Law License No. 60DBO 45424, 60DBO 45427, 60DBO 45431, 60DBO 45435, 60DBO 45439, 60DBO 49531 or 6031389.

*Of which \$4.1 billion is managed by MidCap Financial Services Capital Management LLC, a registered investment advisor.

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