

APOLLO | MIDCAP

FINANCIAL SPONSORS & LEVERAGED FINANCE

* MidCap Financial Services, LLC

Our Approach

- We are a leading Middle Market Financial Sponsors platform providing leveraged loans to leading North American & European companies with strong backing of top private equity firms.
- We underwrite and syndicate Senior Secured 1st Lien and 2nd Lien credit facilities, Unitranche, First/Last Out, and have significant capacity available for all tranches of debt through mezzanine, as well as offering asset based and lender finance debt.
- MidCap Financial has over \$19.7 billion of commitments under management as of December 2018.
- MidCap Financial is managed by Apollo Capital Management, L.P. Apollo Global Management is one of the world's largest asset managers with approximately \$280.0 billion of assets under management as of December 2018.

Disciplined Investment Strategy

- Superior management teams and sponsorship
- Stable historical cash flows
- Competitive industry positioning and positive industry trends

Investment Criteria

EBITDA Size	\$10.0+ million
Commitment	Up to \$750.0 million
Industries	Healthcare, Business Services, Industrials, Consumer, Retail, Technology, Financial Services, Aerospace, Transportation and Logistics
Structure	1 st Lien, 2 nd Lien, Senior Stretch, Unitranche and Mezzanine
Geography	U.S., Canada and Europe

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