

# APOLLO | MIDCAP

## FINANCIAL SPONSORS & LEVERAGED FINANCE

\* MidCap Financial Services, LLC

### Our Approach

- We are a leading Middle Market Financial Sponsors platform providing leveraged loans to leading North American & European companies with strong backing of top private equity firms.
- We underwrite and syndicate Senior Secured 1<sup>st</sup> Lien and 2<sup>nd</sup> Lien credit facilities, Unitranche, First/Last Out, and have significant capacity available for all tranches of debt through mezzanine, as well as offering asset based and lender finance debt.
- MidCap Financial has over \$20.5 billion of commitments under management as of March 2019.
- MidCap Financial is managed by Apollo Capital Management, L.P. Apollo Global Management is one of the world's largest asset managers with approximately \$303.0 billion of assets under management as of March 2019.

### Disciplined Investment Strategy

- Superior management teams and sponsorship
- Stable historical cash flows
- Competitive industry positioning and positive industry trends

### Investment Criteria

<b>EBITDA Size</b>	\$10.0+ million
<b>Commitment</b>	Up to \$750.0 million
<b>Industries</b>	Healthcare, Business Services, Industrials, Consumer, Retail, Technology, Financial Services, Aerospace, Transportation and Logistics
<b>Structure</b>	1 <sup>st</sup> Lien, 2 <sup>nd</sup> Lien, Senior Stretch, Unitranche and Mezzanine
<b>Geography</b>	U.S., Canada and Europe

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