**MidCap Financial Issuer Trust**

**Request for Information and Confidentiality Agreement**

The undersigned hereby requests access to the information contained on the confidential data site (the “*Data Site*”) of MidCap Financial Issuer Trust (the “*Company*”) pursuant to the terms of (a) the Indenture, dated as of April 29, 2021, among the Company, MidCap FinCo Intermediate Holdings Limited and Wilmington Trust, National Association, as trustee, relating to the Company’s 6.500% Senior Notes due 2028 (the “*2028* *Notes*”) or (b) the Indenture, dated as of June 30, 2021, among the Company, MidCap FinCo Intermediate Holdings Limited and Wilmington Trust, National Association, as trustee, relating to the Company’s 5.625% Senior Notes due 2030 (the “*2030 Notes*” and, together with the 2028 Notes, the “*Notes*”). In connection with such request, the undersigned does hereby certify that it is:

[ ] a holder of the Notes;

[ ] a prospective investor that is an eligible purchaser of the Notes;

[ ] a securities analyst providing analysis of investment in the Notes; or

[ ] a broker dealer in the Notes

(collectively, “*Eligible Participants*”).

The undersigned understands that it is providing the information contained herein solely for purposes of enabling the Company to determine whether the undersigned should receive access to the Data Site. This letter is neither an offer to purchase or exchange any securities, including the Notes, nor creates any obligations whatsoever on the part of the Company or the undersigned to sell or purchase any securities.

The undersigned agrees: (a) except to the extent otherwise required by law, to keep confidential and not to disclose or reveal the information obtained pursuant to accessing the Data Site or otherwise to any person other than those of its representatives: (i) who are actively and directly involved with the indentures and the Notes, and (ii) whom the undersigned will cause to observe the terms of this request for information and confidentiality agreement, and (b) not to use information acquired pursuant to accessing the Data Site for any purpose other than the undersigned’s evaluation of its investment in the Company.

This request for information and confidentiality agreement shall be governed by, and construed in accordance with, the laws of the State of New York without regard to any conflict of laws principles thereof. Any action brought in connection with this request for information and confidentiality agreement shall be brought in the federal or state courts located in the Borough of Manhattan in the City of New York, and the undersigned hereby irrevocably consents to the jurisdiction of such courts and waives any objections as to venue or inconvenient forum.

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Institution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_