MidCap Financial Issuer Trust

Request for Information and Confidentiality Agreement

The undersigned hereby requests access to the information contained on the confidential data site (the "Data Site") of MidCap Financial Issuer Trust (the "Company") in accordance with the terms of the indentures governing the Company's outstanding notes, including: (a) the Indenture dated as of April 29, 2021, among the Company, MidCap FinCo Intermediate LLC, as successor to MidCap FinCo Intermediate Holdings Limited, and Wilmington Trust, National Association, as trustee, relating to the Company's 6.500% Senior Notes due 2028 (the "2028 Fixed Notes"); (b) the Indenture dated as of June 30, 2021, among the Company, MidCap FinCo Intermediate LLC, as successor to MidCap FinCo Intermediate Holdings Limited, and Wilmington Trust, National Association, as trustee, relating to the Company's 5.625% Senior Notes due 2030 (the "2030 Fixed Notes"); and (c) the Indenture dated as of January 15, 2026 as supplemented by the Supplemental Indentures, among the Company, MidCap FinCo Intermediate LLC and U.S. Bank Trust Company, N.A., as trustee, relating to the Company's 5.370% Senior Notes due 2029 (the "5.370% 2029 Fixed Notes"), the SOFR+2.050% Senior Notes due 2029 (the "2029 Floating Notes"), the SOFR+2.150% Senior Notes due 2030 (the "2030 Floating Notes"), the SOFR+2.250% Senior Notes due 2032 (the "2032 Floating Notes"), the SOFR+2.350% Senior Notes due 2034 (the "2034 Floating Notes"), the SOFR+3.750% Junior Subordinated Notes due 2055 (the "2055 NC5 JSNs"), the SOFR+3.250% Junior Subordinated Notes due 2055 (the "2055 NC10 JSNs") and the 7.050% Senior Notes due 2029 (the "7.050% 2029 Fixed Notes" and, together with the foregoing notes, the "Notes").

In connection with such request, the undersigned does hereby certify that it is:

[ ] a holder of the Notes;

[ ] a prospective investor that is an eligible purchaser of the Notes;

[ ] a securities analyst providing analysis of investment in the Notes; or

[ ] a broker dealer in the Notes

(collectively, "*Eligible Participants*").

The undersigned understands that it is providing the information contained herein solely for purposes of enabling the Company to determine whether the undersigned should receive access to the Data Site. This letter is neither an offer to purchase or exchange any securities, including the Notes, nor creates any obligations whatsoever on the part of the Company or the undersigned to sell or purchase any securities.

The undersigned agrees: (a) except to the extent otherwise required by law, to keep confidential and not to disclose or reveal the information obtained pursuant to accessing the Data Site or otherwise to any person other than those of its representatives: (i) who are actively and directly involved with the indentures and the Notes, and (ii) whom the undersigned will cause to observe the terms of this request for information and confidentiality agreement, and (b) not to use information acquired pursuant to accessing the Data Site for any purpose other than the undersigned's evaluation of its investment in the Company.

This request for information and confidentiality agreement shall be governed by, and construed in accordance with, the laws of the State of New York without regard to any conflict of laws principles thereof. Any action brought in connection with this request for information and confidentiality agreement shall be brought in the federal or state courts located in the Borough of Manhattan in the City of New York, and the undersigned hereby irrevocably consents to the jurisdiction of such courts and waives any objections as to venue or inconvenient forum.

Signature: _____

Name: _____

Title: _____

Institution: _____

Email Address: _____

Telephone Number: _____

Date: _____